

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1 For Quarter Ended	30th September, 2014
2 ISIN :	INE623D01015
3 Face Value :	Rs.10/-
4 Name of the Company	<b>STEP TWO CORPORATION LTD.</b>
5 Registered Office Address	21, HEMANTA BASU SARANI, 5TH FLOOR, ROOM NO.507, KOLKATA - 700 001
6 Correspondence Address	Same as (5) above
7 Telephone & Fax Nos.	Tel No. 033-22318207/08 ; Fax No. 033-22318207
8 E-mail Address	admin@steptwo.in
9 Names of the Stock Exchanges where the company's securities are listed :	The Calcutta Stock Exchange Ltd. The Stock Exchange, Mumbai The Jaipur Stock Exchange The Stock Exchange, Ahmedabad

		Number of shares	% of Total Issued Cap.
10 Issued Capital		5052100	
11 Listed Capital	The Calcutta Stock Exchange Ltd.	5052100	100
	The Stock Exchange, Mumbai	5052100	100
	The Jaipur Stock Exchange	5052100	100
	The Stock Exchange, Ahmedabad	5052100	100

(as per company records)

12 Held in dematerialised form in CDSL	188512
13 Held in dematerialised form in NSDL	2540524
14 Physical	2323064
15 Total No. of shares (12 + 13 + 14)	5052100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock exchange
N.A.						



# 2 #

18 Register of Members is updated (yes/No) if not, updated up to which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any,

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

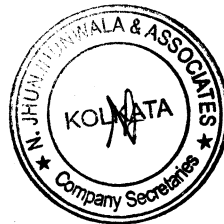
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company

23 Name, Address, Tel. & Fax No. Registration No. of the Auditor

24 Appointment of common agency for share registry work, if yes (name & address)

25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name, etc.)



Place : Kolkata  
Date : 20th October, 2014

For N.JHUNJHUNWALA & ASSOCIATES  
COMPANY SECRETARIES

  
CS NAVNEET JHUNJHUNWALA  
PROPRIETOR  
CP No.: 5184