

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1 For Quarter Ended	31st March, 2013
2 ISIN :	INE623D01015
3 Face Value :	Rs.10/-
4 Name of the Company	<b>STEP TWO CORPORATION LTD.</b>
5 Registered Office Address	21, HEMANTA BASU SARANI, 5TH FLOOR, ROOM NO.507, KOLKATA - 700 001
6 Correspondence Address	Same as (5) above
7 Telephone & Fax Nos.	Tel No. 033-22318207/08 ; Fax No. 033-22318207
8 E-mail Address	admin@steptwo.in
9 Names of the Stock Exchanges where the company's securities are listed :	The Calcutta Stock Exchange Association Ltd. The Stock Exchange, Mumbai The Jaipur Stock Exchange The Stock Exchange, Ahmedabad

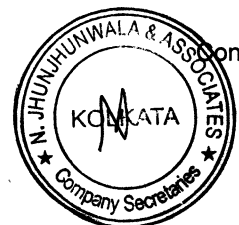
		Number of shares	% of Total Issued Cap.
10 Issued Capital		5052100	
11 Listed Capital	The Calcutta Stock Exchange Association Ltd.	5052100	100
	The Stock Exchange, Mumbai	5052100	100
	The Jaipur Stock Exchange	5052100	100
	The Stock Exchange, Ahmedabad	5052100	100

(as per company records)

12 Held in dematerialised form in CDSL	183057
13 Held in dematerialised form in NSDL	2526579
14 Physical	2342464
15 Total No. of shares (12 + 13 + 14)	5052100
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock exchange
N.A.						



Contd....2

# 2 #

18 Register of Members is updated (yes/No)  
if not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess  
dematerialised shares, if any,

N.A.

20 Has the company resolved the matter mentioned in point  
no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending  
beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22 Name, Address, Telephone & Fax No. of  
Compliance Officer of the Company

Mr.Bhola Nath Manna  
21, Hemanta Basu Sarani,  
5th Floor, Room No.507,  
Kolkata - 700 001  
Tel No. 033-22318207/08 ; Fax No. 033-22318207  
E-mail: admin@steptwo.in

23 Name, Address, Tel. & Fax No. Registration No.  
of the Auditor

N.Jhunjhunwala & Associates  
18, Ho Chi Minh Sarani,  
Tower-5, Flat-5G  
Kolkata - 700 061  
Tel:9831282412  
C.P.No.5184

24 Appointment of common agency for  
share registry work, if yes (name &  
address)

Niche Technologies Pvt. Ltd.  
D-511, Bagree Market, 71, B.R.B.B. Road,  
Kolkata - 700 001

25 Any other detail that the auditor may like to  
provide (e.g. BIFR company, delisting from  
Stock Exchange, company changed its  
name, etc.)

Nil

For N.JHUNJHUNWALA & ASSOCIATES  
COMPANY SECRETARIES

Place : Kolkata  
Date : 16th April, 2013



  
CS NAVNEET JHUNJHUNWALA  
PROPRIETOR  
CP No.: 5184